

COMMERCIAL WORK SHEET

We have over 25 commercial companies to quote your company through. Our responsibility at The Robinson Group is to ensure that your company has the most competitive price with the proper coverage to insure your business is insured properly. Below is some of the baseline information that we will need to get your quote started.

If you are requesting auto coverage, I will send you a form that gives me information on the drivers and the cars.

Thank you for allowing The Robinson Group to work with you.

Name of Business	
Contact Name	
Contact Phone Number	
Contact Email	
How is business structured: Sole Proprietor, LLC or Corp	
Does your business have a DBA (doing business as)	
What is the address of your business	
What is the square footage you occupy for your business	
Years in business	
Current insurance, if yes, company name	
If yes, effective date	
Any claims in the past 5 years	
If claims, give year, amount paid out and describe claim	
Business description (what do you do?)	
Annual Sales/Income	
Employees, if yes, how many	
Do need to let anyone know that you have insurance	
Business personal property is the amount of equipment that you want to insure	
INLAND MARINE is the property you own that you take with you when you are away from your office. This coverage has different premium cost because it is mobile.	
GENERAL LIABILITY COVERS YOUR BUSINESS protects your business from financial loss should you be liable for property damage or personal and advertising injury caused by your services, business operations or your employees. It covers non-professional negligent acts.	
NON-OWNED HIRED AUTO COVERS for bodily injuries or property damage that you or your employees cause while driving for work. This protection applies to vehicles you "hire" (like a rental car) or vehicles your business doesn't own (like employees' personal vehicles).	
STOP GAP As a business owner, you want to make sure that your employees are taken care of if anything should happen to them while they are working. To help them, you probably have standard Workers Compensation insurance. Unfortunately, sometimes, specific Workers Compensation insurance policies can contain exclusions and gaps.	